



Iona University Student Financial Services
Independent Student Verification Worksheet
2025-2026

Submit documents via secure fax to 914.521.5847 or email completed documents to your financial aid counselor.

Student Information			
Student Name _____		Student ID Number _____	
Student's Street Address _____		Student Home Phone # _____ - _____	
_____	_____	Student Alternate/Cell # _____ - _____	
City	State	Zip Code	

Household Information						
Provide information for all family members in the household in the chart below. Include yourself and your spouse if you are married, your children if you will provide more than half of their support from July 1 st , 2025 through June 30 th , 2026, and other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1 st , 2025 through June 30 th , 2026.						
Full Name	Age	Relationship	Name of College	Year in College	Undergraduate/Graduate	Half-time/Full-time
		Self	Iona University			

Food Stamp Benefits—Calendar Years 2023 and 2024

Did anyone listed in the above household receive benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2023 or 2024 calendar years?

- YES... (Documentation from agency that issued the SNAP benefits is not required at this time.) Continue to next step.
- NO... Continue to next step.

Child Support Paid—Calendar Year 2023

Did you or your spouse pay child support in 2023 for children **not** listed above because of divorce or separation?

- YES... Complete the table below and continue to next step.
- NO... Continue to next step

Name of adult paying child support	Amount paid	Name of adult receiving support on behalf of child	Name of child(ren) for whom the support was paid	Age of child(ren) receiving support

2025 – 2026 Independent Student Verification Worksheet (continued)

Name _____

Student ID Number _____

Student Tax & Income Information - Calendar Year 2023

Important Note: The instructions below apply to the student (and spouse if the student is married). Complete this section if the student (and spouse) filed a 2023 IRS income tax return. If the student and spouse filed separate 2023 IRS income tax returns, a **signed** copy of the **2023 taxes, including all schedules and 2023 W-2 forms** must be provided for both.

- YES... The only way to verify your income is by submitting a **signed copy of your 2023 taxes, including all schedules and 2023 W-2 forms.**
- NO... Continue to next step.

Student Non-Tax Filers - Calendar Year 2023

Complete this section if the student and spouse are not required to file a 2023 income tax return with the IRS.

- The student was not employed and had no income earned from work in 2023. Please provide a verification of Non-Filing Letter (confirmation that a 2023 tax return was not filed) from the IRS or other relevant tax authority. The Non-Filing Letter must be dated on or after October 1, 2024.
- The spouse was not employed and had no income earned from work in 2023. Please provide a verification of Non-Filing Letter (confirmation that a 2023 tax return was not filed) from the IRS or other relevant tax authority. The Non-Filing Letter must be dated on or after October 1, 2024.
- The student and/or spouse were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form, if you received a W-2 it must be attached.

Source of Income (Complete only if you did NOT file taxes)	Amount Earned in 2023	Attach IRS W-2 Form (s)

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Certification and Authorization

I declare that the information on this form is true, correct, and complete. Iona University has our permission to verify the information reported by obtaining documentation as needed.

Student Signature _____

Date _____

Spouse Signature
(if applicable)

Date _____